

Format of holding of specified securities

1. Name of Listed Entity: **LESHA INDUSTRIES LTD.**
2. Scrip Code/Name of Scrip/Class of Security : **533602, LESHAIND, Equity**
3. Share Holding Pattern Filed under: **Pre Scheme of Arrangement**
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category (i)	Category of shareholder (ii)	No. of shareholders (iii)	No. of fully paid up equity shares held (iv)	No. of partly paid up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total no. shares held (vii) = (v)+ (v)+ (vi)	Shareholding as a % of total no. of shares (calculated as per SCR, 1997) (viii)	Number of Voting Rights held in each class of securities (ix)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (x)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (xi)	Number of Locked in shares (xii)	Number of Shares pledged or otherwise encumbered (xiii)	Number of Shares held in dematerialized form (xiv)	
[A]	Promoter & Promoter Group	7	3387723	0	0	3387723	35.90579795				35.90579795	0	0	0
[B]	Public	7541	6046415	0	0	6046415	64.09420205				64.09420205	0	0	NA
[C]	Non Promoter - Shares underlying DRs													NA
[C.1]	Non public DRs													NA
[C.2]	Shares held by Employee Trusts	0	0	0	0	0	0				0	0	0	0
	Total	7548	9439033	0	0	9439033	100				100	0	0	B909939



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders [i]	PAN [ii]	No. of shareholders [iii]	No. of fully paid up equity shares held [iv]	Partly paid-up equity shares held [v]	Total no. shares held [vi] = [iv]+[v]+ [vi]	Shareholding % calculated as per SCRR, 1957 As a % of [A+B+C] [vii]	Number of Voting Rights held in each class of securities [ix]	No. of Shares Underlying Outstanding convertible securities (as a percentage of diluted share capital) [XII] = [VII]+[X] As a % of [A+B+C] [viii]	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) [XII] = [VII]+[X] As a % of [A+B+C] [viii]	Number of Locked-in shares [XIII]	Number of Shares pledged or otherwise encumbered [XIII]	Number of equity shares held in dematerialized form [xiv]
1 Indian												
(a) Individuals / Hindu Undivided Family												
SHAILESH ASHOK SHAH	AEDQP5991DM	1	831241	0	831241	8.81145747	0	0	0	0	0	8.81145747
LEENA ASHOK SHAH	AFGP52825H	1	289089	0	289089	3.05444873	0	0	0	0	0	3.05444873
ASHOK CHINUBHAI SHAH	ATGP52827G	1	476253	0	476253	5.03845533	0	0	0	0	0	5.03845533
(b) Central Government / State Government [s]												
(c) Financial Institutions / Banks												
(d) Any other [specify]												
LESHA AGRO FOODS PRIVATE LIMITED	AAACCI1961A	1	405000	0	405000	4.29314756	0	0	0	0	0	4.29314756
SHREE GHANTA KARNA ROLLING MILLS PVT LTD	AAACCS6850M	1	454950	0	454950	4.82263576	0	0	0	0	0	4.82263576
TANIA ESTATES PRIVATE LIMITED	AADCT7220M	1	516240	0	516240	5.47233209	0	0	0	0	0	5.47233209
ASHNISHA ALLOYS PRIVATE LIMITED	AAJCA1606Q	1	414450	0	414450	4.39332101	0	0	0	0	0	4.39332101
Sub-Total [A+1]		7	3387223	0	3387223	35.90579795	0	0	0	0	0	35.90579795
2 Foreign												
Individuals (Non-Resident individuals/ Foreign individuals)												
(a) Government											0	0
(b) Institutions											0	0



Details of Shares which remain undrawn may be given here along with details such as number of shareholders, outstanding shares held by directors and managing agents.

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PAN would not be displayed on website of Stock Exchange[s]. The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI [Substantial Acquisition of Shares and Takeovers] Regulation, 2011.



Details of Shares which remain undrawn may be given here along with details such as number of shareholders, outstanding shares held by directors and managing agents.

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders [I]	PAN [II]	Nos. of shareholders [III]	No. of fully paid up equity shares held [IV]	Partly paid up equity shares held [V]	No. of shares underlying Depository Receipts [VI]	Total nos. shares held [(V)+VI]+ [VII]	Shareholding % calculated as per SCR 1957 As a % of [A+B+C2] [VIII]	Number of Voting Rights held in each class of securities [IX]	Total Shareholding % , as a % assuming full conversion of convertible securities [X]	No. of Shares Outstanding convertible securities (including Warrants) [X]	Number of Shares held in dematerialized form [XIV]		
											No. of Voting Rights Class X Y	Total Class Y	Total as a % of Total Voting rights
1. Institutions													
(a) Mutual Funds						0				0			
(b) Venture Capital Funds						0				0			
(c) Alternate Investment Funds						0				0			
(d) Foreign Venture Capital Investors						0				0			
(e) Foreign Portfolio Investors						0				0			
(f) Financial Institutions/ Banks						0				0			
Other Less than 1%			1	297		0	297	0.00314831		0	0.00314831	0	0
(g) Insurance Companies						0				0			
(h) Provident Funds/ Pension Funds						0				0			
(i) Any Other (specify)						0				0			
Sub Total [B][1]		1	297	0	297	0.00314831			0	0.00314831	0	0	
2 Central Government/ State Government(s)/ President of India													
Sub Total [B][2]		0	0	0	0	0.00000000			0	0.00000000	0	0	
3 Non-Institutions													





Sub Total (E) (3)		7510	6046118	0	0	0	0	0	0	0	0	N.A.	N.A.
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		7541	6046415	0	6045415	64,094,20265			0	64,091,05374	0	0	5522715

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/inchitmed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchanges[s].

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders [I]	PAN [II]	No. of shareholders [III]	No. of fully paid up equity shares held [IV]	Partly paid-up equity shares held [V]	No. of shares underlying Depository Receipts [VI]	Total no. shares held [VII] = [IV]+[V]+ [VI]	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) [VIII]	Number of Voting Rights held in each class or securities [IX]	Number of Voting Rights held in shares underlying convertible securities including Warrants [X]	No. of Shares Outstanding Underlying convertible securities [XI]	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) [XII]	Number of Shares pledged or otherwise encumbered [XIII]	Number of Locked-in shares [XII]	Number of equity shares held in dematerialized form [XIV] (Not Applicable)	
									No. of Voting Rights [XI]	Class X	Class Y	Total [XII]	No. [X]	No. Shares held [XII]	No. (Not applicable) [XII]
1. Custodian/DR Holder															NA
(a) Name of DR Holder (if available)															NA
(i) Name 1															NA
(ii) Name 2															NA
Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014))															NA
2. Total Non-Promoter- Non Public Shareholding [C]= [C1]+[C2]															NA

Note:

PAN would not be displayed on website of Stock Exchange(s).

The above format needs to disclose name of all holders holding more than 1% of total number of shares.

W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available



Format of holding of specified securities

1. Name of Listed Entity: **LESHA INDUSTRIES LTD.**
2. Scrip Code/Name of Scrip/Class of Security : **533602, LESHAIND, Equity**
3. Share Holding Pattern Filed under: **Post Scheme of Arrangement**
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Party paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VII)	As a % of (A+B+C) (X)	Number of Voting Rights held in each class (IX)			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								No. of Shares Underlying Convertible securities (including Warrants) (X)	No. of Voting Rights Total as a % of (A+B+C)	No. of Voting Rights Class eg: X Y Total				
(A)	Promoter & Promoter Group	2	405457	0	0	405457	35.9058052				35.9058052	0	0	0
(B)	Public	7541	735570	0	0	725570	64.0941948				64.0941948	0	0	0
(C)	Non Promoter - Non Public											NA	0	0
(C.1)	Shares underlying DRs						NA					NA	0	0
(C.2)	Shares held by Employee Trusts	-	0	0	0	0	-				0	0	NA	0
	Total	7548	11332037	0	0	11332037	100				100	0	0	100/100



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (i)	No. of shareholders (ii)	Nos. of fully paid up equity shares held (iii)	No. of shares underlying Depository Receipts (iv)	No. of shares underlying equity shares held (v)	No. of shares underlying equity shares held (vi)	Shareholding % calculated as per SCB, 1957 As a % of (A+B+C2) (vii)	Number of Voting Rights held in each class of securities (ix)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (x)= (vii)+(xi) As a % of (A+B+C1) (xi)	Number of shares pledged or otherwise encumbered (xi)	Number of shares locked in shares (xii)	Number of equity shares held in dematerialized form (xv)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding Convertible Securities (including Warrants) (xii)	No. of Shares Underlying Outstanding Convertible Securities (including Warrants) (xii)	No. of Shares Underlying Outstanding Convertible Securities (including Warrants) (xii)
													Class X	Class Y	Total Voting rights Total as a % of Total Voting rights			
1	Indian Individuals / Hindu Undivided Family																	
	SHALIN ASHOK SHAH	AEGP59910M	1	99749	0	99749	8.81	0	8.81	0	0	0	99749	0	0	0	0	0
	LEENA ASHOK SHAH	AEGP52826H	1	34691	0	34691	3.06	0	3.06	0	0	0	34691	0	0	0	0	0
	ASHOK CHINUBHAJ SHAH	AEGP52827G	1	57150	0	57150	5.05	0	5.05	0	0	0	57150	0	0	0	0	0
(b)	Central Government / State Government /							0	0	0	0	0						
(c)	Financial Institutions / Banks							0	0	0	0	0						
(d)	Any other (specify)							48600	4.29	0	0	0	48600	0	0	0	0	0
	LESKA AGRO FOODS PRIVATE LIMITED	AAACC1196LA	1	48600	0	48600	4.29	0	4.29	0	0	0	48600	0	0	0	0	0
	SHREE GHANTA KARNAI ROLLING MILLS PVT LTD	AAACC5685OM	1	54594	0	54594	4.82	0	4.82	0	0	0	54594	0	0	0	0	0
	TANVA ESTATES PRIVATE LIMITED	AAADC7220M	1	61949	0	61949	5.47	0	5.47	0	0	0	61949	0	0	0	0	0
	ASHISHA ALCOYS PRIVATE LIMITED	AAALCA1605Q	1	49734	0	49734	4.39	0	4.39	0	0	0	49734	0	0	0	0	0
	Sub-Total (A)(1)		7	406467	0	406467	35.91	0	35.91	0	0	0	406467	0	0	0	0	0
2	Foreign																	
	Individuals (Non-Resident Individuals/ Foreign Individuals)							0	0	0	0	0						
	(b) Government							0	0	0	0	0						
	(c) Institutions							0	0	0	0	0						
	(d) Foreign Portfolio Investor							0	0	0	0	0						



(e) Any other (specify)							
Sub Total (A) [2]	0	0	0	0	0	0.00	0
Total Shareholding of Promoter Group (A)= (A)[1]+(A)[2]	7	405457	0	405457	35.91	0	405457

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAM would not be required on website of Stock Exchange(s).



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders (i)	PAN (ii)	Nos. of shareholder IS (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total no. shares held (vii) = (vi)+(v)+ (vii)	Shareholding % calculated as per SEBI, 1957 (viii) As a % of (A+B+C)	Number of Voting Rights held in each class of securities (ix)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (x)	No. of Locked in shares (xi)	Number of Shares pledged or otherwise encumbered (xii)	Number of equity shares held in dematerialized form (xv)	
									No. of shares Underlying Convertible securities (including Warrants) (xi)	Total as a % of Total Voting rights (xii)	No. of Voting Rights Class X Y Total Class X Y Total No. Shares held (xiii)	No. (Not applicable) (a)	No. (Not applicable) (b)
2. Institutions													
{a} Mutual Funds						0			0			N.A.	0
{b} Venture Capital Funds						0			0			N.A.	0
{c} Alternative Investment Funds						0			0			N.A.	0
{d} Foreign Venture Capital Investors						0			0			N.A.	0
{e} Foreign Portfolio Investors						0			0			N.A.	0
{f} Financial Institutions/ Banks						0			0			N.A.	0
Other less than 1%		1	35	0		36	0.00		0			N.A.	0
{g} Insurance Companies						0			0			N.A.	0
{h} Provident Fund/Pension Funds						0			0			N.A.	0
{i} Any Other (specify)						0			0			N.A.	0
Sub Total (B) (1)		1	36	0	0	36	0.00		0			N.A.	0
Central Government/												N.A.	0
2 State Government(s)/ President of India						0			0			N.A.	0
Sub Total (B) (2)		0	0	0	0	0	0.00		0			N.A.	0
3 Non-Institutions												N.A.	0
{a} Individuals												N.A.	0





I. Individual shareholders holding nominal share capital up to Rs. 1 lakh	7324	241305	0	241305	21.32	0	0	NA	179526
II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			0		0			NA	0
VISHNUBHAI GOVINDBHAI CHAUHAN, AHRPCB385L	2	20078	0	20078	1.77	0	0	NA	25078
CHINTAN NARENDRABHAI SHAH, APAPS407D	1	106920	0	106920	9.44	0	0	NA	106920
DAMAKB M. SHAH, APAPS329C	1	12012	0	12012	1.06	0	0	NA	12012
JANAKB P. PATEL, APAPS361G	1	13546	0	13546	1.20	0	0	NA	13546
Other less than 2%	15	68737	0	68737	6.07	0	0	NA	68737
(b) NBFCS registered with RBI			0		0			NA	0
(c) Employee Trusts			0		0			NA	0
Overseas Depositories								NA	0
(d) (holding Date / Balance figure)			0		0			NA	0
(e) Any Other (specify) NRI (Report & Non Report)					0			NA	0
Other Less than 1%	3	127	0	127	0.01	0	0.01	NA	127
OCBs			0		0			NA	0
Trust			0		0			NA	0
Hindu Undivided Family								NA	0
Other Less than 1%	52	60770	0	60770	0.54	0	0	NA	60770
Clearing Members								NA	0
Other Less than 1%	8	537	0	537	0.05	0	0	NA	537
Other Body Corporates								NA	0
SHAURYA ORGANICS PVT. LTD	1	50362	0	50362	4.45	0	0	NA	50362
MIDRINA OIL AND GAS SERVICES PVT. LTD	1	50362	0	50362	4.45	0	0	NA	50362
ADVANCED ENERGY RESOURCES & MANAGEMENT SYSTEMS PVT. LTD	1	17172	0	17172	1.52	0	0	NA	17172
SURYA INFRASTRUCTURE PVT. LTD.	1	50362	0	50362	4.45	0	0	NA	50362
Other Less than 1%	126	31441	0	31441	3.31	0	0	NA	31441
Market Makers			0		0			NA	0
Employee			0		0			NA	0
Other Directors			0		0			NA	0
Sub Total (b) (i)	7540	725534	0	725534	64.09	0	0	NA	0

Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)																				
	7541	725570	0	725570	0	725570	0	725570	0	725570	0	725570	0	725570	0	725570	0	725570	0	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclosed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders (i)	PAN (ii)	No. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+ (vi)	Shareholding % calculated as per SCDM, 1997 As a % of (A+B+C) (viii)	Number of Voting Rights held in each class of securities (ix)	Shareholding No. of Shares Underlying convertible securities (including Warrants) (x)	No. of Locked In shares (xi)	Number of shares pledged or otherwise encumbered (xii)	Number of shares held in dematerialized form (xiii) (Not Applicable)
1	Custodian/DR Holder (a) Name of DR Holder [if available] (i) Name 1 (ii) Name 2											
2	Employee Benefit Trust (under SEBI [Share based Employee Benefit Regulations, 2016]) Name											
	Total Non-Promoter- Non Public Shareholding# (C)= (C1+H+C2)											

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to dispense name of all holders holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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Format of holding of specified securities

1. Name of Entity: ASHNISHA ALLOYS PRIVATE LIMITED.
2. Scrip Code/Name of Scrip/Class of Security: N.A., Equity
3. Share Holding Pattern Filed under: Pre Scheme of Arrangement
4. Declaration: The entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Entity has issued any partly paid up shares?		No
2	Whether the Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Entity has any shares against which depository receipts are issued?		No
4	Whether the Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

ASHNISHA ALLOYS PVT. LTD.


Director

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class (IX)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) [X] = (VII)+(X)	No. of Locked in shares (XI)	Number of Shares pledged or otherwise encumbered (XII)	Number of equity shares held in dermaternalized form (XIV)
									No. of Shares Underlying Outstanding convertible securities (including Warrants) (K)	No. (a) As a % of (A+B+C2) Shares held (b)	No. (a) As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	2	10000	0	0	10000	100			100	0	0
(B)	Public	0	0	0	0	0	0			0	0	0
(C)	Non Promoter - Non Public										NA	NA
(C.1)	Shares underlying DILs										NA	NA
(C.2)	Shares held by Employee Trusts	0	0	0	0	0	0			0	0	0
	Total	2	10000	0	0	10000	100			100	0	0
											0	0

ASHNISHA ALLOYS PVT. LTD.

Director

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders (i)	PAN (ii)	No. of shareholder's shares held (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+ (vi)	Shareholding % calculated as per SCRR, 1957 (viii)	Number of Voting Rights held in each class of securities (ix)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (viii)+(x)	Number of Locked in shares (xii)	Number of Shares predicted or otherwise encumbered (xiii)	Number of Shares held in dematerialised form (xiv)
1 Indian													
(a) Individuals / Hindu Undivided Family													
SHALIN ASHOK SHAH	AESUP9930M	1	5000	0		5000	50		0	50	0	0	0
ASHOK CHINTUBHAI SHAH	AESUP8247G	1	5000	0		5000	50		0	50	0	0	0
(b) State Government / Central Government /													
(c) Financial Institutions / Banks													
(d) Any other / (Specify)													
Sub-Total (A)(1)		2	10000	0	0	10000	100			100	0	0	0
2 Foreign													
(a) Individuals (Non-Resident individuals/ Foreign individuals)													
(b) Government													
(c) Institutions													
(d) Foreign Portfolio Investor													
(e) Any other (Specify)													
Sub-Total (A)(2)		0	0	0	0	0	0			0	0	0	0

Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		2	10000	0	0	10000	100	0	100	0	0
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Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

ASHNISHA ALLOYS PVT. LTD.


Director

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders (i)	PAN (ii)	No. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Shareholding % calculated as per SCBS, 1997 As a % of (A+B+C2) (vii)	Number of Voting Rights held in each class of securities (ix)	Number of Locked-in shares (xi)		Number of Shares pledged or otherwise encumbered (xii)	Number of equity shares held in dematerialized form (xv)
								No. of Shares Outstanding convertible securities (including Warrants) (xi)	No. (Not applicable) (a)	No. (Not applicable) (b)	
1 Institutions											
(a) Mutual Funds											
(b) Venture Capital Funds											
(c) Alternative Investment Funds											
(d) Foreign Venture Capital Investors											
(e) Foreign Portfolio Investors											
(f) Financial Institutions/ Banks											
(g) Insurance Companies											
(h) Provident Funds/ Pension Funds											
(i) Any Other (specify)											
Sub Total (B) (1)			0	0	0	0	0	0	0	0	0
Central Government/ State Government(s)/ President of India	2		0	0	0	0	0	0	0	0	0
Sub Total (B) (2)			0	0	0	0	0	0	0	0	0
3 Non-institutions											
(a) Individuals											

ASHWINISHA ALLOYS & SPV. LTD.

Director

I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	0	0	0	0	0.00000000	0	0	N.A.	0
II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.									
Other Less than 1%	0	0	0	0	0.00000000	0	0	N.A.	0
(b) NBFCs registered with RBI									
(c.) Employee Trusts									
D									
Overseas Depositories (holding DPs) [balancing figure]					0				
(d)									
(e) Any Other [specify] NRI (Repatri & Non Repat)									
Other Less than 1%	0	0	0	0	0.00000000	0	0	N.A.	0
OCBs									
Trust					0				
Hindu Undivided Family									
Other less than 1%	0	0	0	0	0.00000000	0	0	N.A.	0
Clearing Members									
Other less than 1%	0	0	0	0	0.00000000	0	0	N.A.	0
Other Body Corporations									
Other less than 1%	0	0	0	0	0.00000000	0	0	N.A.	0
Market Makers									
Employee									
Other Directors									
Sub Total (b) (3)	0	0	0	0	0.00000000	0	0	N.A.	0
Total Public Shareholding (B=(B)(1)+(B)(2)+(B)(3))	0	0	0	0	0.00000000	0	0	N.A.	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain undelivered may be given here along with details such as number of shareholders outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institution/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

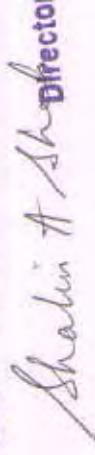
Category & Name of the shareholders (i)	PAN (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total no. shares held (vii) = (iv)+(v)+ (vi)	Shareholding % calculated as per SCMR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class (ix)	Number of Voting Rights (x)	Total Shareholding , as a % assuming full conversion of convertible securities/ as a percentage of diluted share capital (xi)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (xii)	Number of Shares pledged or otherwise encumbered (xiii)	Number of Locked In shares (xiv)	Number of Shares held in dematerialized form (xv)	Number of equity shares held in dematerialized form (xvi)
1	Custodian/DR Holder (a) Name of DR Holder (if available) (i) Name 1 (ii) Name 2														
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) Name														
	Total Non-Promoter- Non Public Shareholding C = (C1)+(C2)														

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns so the extent information available

ASHWINI ALLOYS PVT. LTD.


Annexure - I

Format of holding of specified securities

1. Name of Entity: ASHNISHA ALLOYS PRIVATE LIMITED.
2. Scrip Code/Name of Scrip/Class of Security: N.A., Equity
3. Share Holding Pattern Filed under: Post Scheme of Arrangement
4. Declaration: The entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Entity has issued any partly paid up shares?		No
2	Whether the Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Entity has any shares against which depository receipts are issued?		No
4	Whether the Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VII) = (IV)+(V)+ (VI)	Total nos. shares held (VII) = (V)+(V)+ (VI)	Number of Voting Rights held in each class of securities (IX)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VII)+(X) As a % of (A+B+C2)	No. of Shares Outstanding convertible securities (including Warrants) (XI)	Number of Locked-in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
									No. of Class A shares held (a)	No. of Class B shares held (b)	No. of Class C shares held (c)		
(A) Promoter & Promoter Group	7	1083911	0	0	1083911	35.90578793			35.90578793	0	0	0	1083911
(B) Public	7541	1934853	0	0	1934853	64.09421207			64.09421207	0	0	0	1767269
(C) Non Promoter - Non Public													0
(C.1) Shares underlying DRs													0
(C.2) Shares held by Employee Trusts	0	0	0	0	0	0			0	0	0	NA	0
Total	7548	3013754	0	0	3013754	100			100	0	0		2051180



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders (i)	PAN (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Party paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+ (vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C) (viii)	Number of Voting Rights held in each class of securities (ix)	No. of Shares Outstanding Underlying convertible securities (including Warrants) (x)	Number of Locked-in shares assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) As a % of (A+B+C) (xii)	Number of Shares pledged or otherwise encumbered (xiii)	Number of equity shares held in dematerialised form (xiv)
								Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) As a % of (A+B+C) (xii)		As a % of total Shares held (a)		
								No. of Class X Y	Total No. of Voting Rights Class X Y	No. of Class X Y	Total No. of Voting Rights Class X Y	No. of Class X Y
1 Indian (a) Undivided Family												
SHALIN ASHOK SHAH	AEGP559310M	1	265997	0	265997	8.51	0	0	0	0	0	265997
LEENA ASHOK SHAH	AFGP558276H	1	92508	0	92508	3.06	0	0	0	0	0	92508
ASHOK CHINUBHAI SHAH	AFGP528271G	1	- 152401	0	152401	5.05	- 0	0	0	0	0	152401
(b) Central Government / State Government(s)								0	0	0	0	0
(c) Financial Institutions / Banks								0	0	0	0	0
(d) Any other (specify)												
LESIA AGRO FOODS PRIVATE LIMITED	AAACL1961A	1	129600	0	129600	4.29	0	0	0	0	0	129600
SHREE GHANTA KARNA ROLLING MILLS PVT LTD	AAACCS6850M	1	145584	0	145584	4.82	0	0	0	0	0	145584
TANYA ESTATES PRIVATE LIMITED	AAADCT7220M	1	165197	0	165197	5.47	0	0	0	0	0	165197
ASHNIKA ALLOYS PRIVATE LIMITED	AAICATA676HQ	1	132624	0	132624	4.39	0	0	0	0	0	132624
Sub-Total (A)+(t)		7	1083911	0	1083911	35.91	0	0	0	0	0	1083911
2 Foreign												
Individuals (Non-Resident Individuals/ Foreign individuals)												
(a)								0	0	0	0	0
(b) Government								0	0	0	0	0
(c) Institutions								0	0	0	0	0



d)	Foreign Portfolio Investor												
e)	Any other (specify)												0
													0
													0
Sub Total [A] (2)		0	0	0	0	0	0	0.00	0	0	0.00	0	0
Total Shareholding of Promoter and Promoter Group [A]=[A](1)+[A](2)	7	108391	0	0	108391	35.91					35.91	0	108391

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Mr:

PAN would not be displayed on website of Stock Exchange(s).

The term "Encumbrance" has the same meaning as assigned under regulation 26(3) of SEBI [Substantial Acquisition of Shares and Takeovers] Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders (i)	PAN (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total no. shares held (vii) = (iv)+(v)+ (vi)	Shareholding % calculated as per SCFR, 1997 As a % of [A+B+C2] (viii)	Number of Voting Rights held in each class of securities (ix)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (x)	Number of Locked In shares (xi)	Number of Shares pledged or otherwise encumbered (xii)	Number of equity shares held in dematerialized form (xv)
									No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	No. As a % of total Shares held (Not applicable) (a)	No. As a % of total Voting rights (b)	No. As a % of total Voting rights (c)
1 Institutions												
(a) Mutual Funds						0			0			N.A.
(b) Venture Capital Funds						0			0			N.A.
(c) Alternative Investment Funds						0			0			N.A.
(d) Foreign Venture Capital Investors						0			0			N.A.
(e) Foreign Portfolio Investors						0			0			N.A.
(f) Financial Institutions/ Banks Other Less than 1%		1	95	0		95	0.00		0	0.00	0	N.A.
(g) Insurance Companies						0			0			N.A.
(h) Provident Fund/Pension Funds						0			0			N.A.
(i) Any Other (specify)						0			0			N.A.
Sub Total (B) (i)		1	95	0	0	95	0.00		0	0.00	0	N.A.
2 Central Government/ State Government/ President of India						0			0			N.A.
Sub Total (B) (2)		0	0	0	0	0	0.00		0	0.00	0	N.A.
3 Non-Institutions												N.A.



	(a)	Individuals																		
		I. Individual shareholders holding nominal share capital up to Ru. 2 lakhs.	7324	643401	0		643401	21.32	0		21.32	0	0	0	NA	NA	NA	NA	NA	47937
		II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.										0			NA	NA				
		VISHNUBHAI GIDAMBHAI CHAUHAN	AHIRECBESI	2	53542	0		53542	1.77	0	1.77	0	0	0	NA	NA	NA	NA		53542
		CHINTAN NARENDRA SHAH	APLESB4D7D	1	285120	0		285120	9.44	0	9.44	0	0	0	NA	NA	NA	NA		285120
		DAVABEN M. SHAH	AGD93309C	1	32032	0		32032	1.06	0	1.06	0	0	0	NA	NA	NA	NA		32032
		JASAKH B. PATEL	APAC95362G	1	96124	0		96124	1.20	0	1.20	0	0	0	NA	NA	NA	NA		36124
		Other Less than 1%		15	183299	0		183299	6.07	0	6.07	0	0	0	NA	NA	NA	NA		183299
																				0
	(b)	NBFC registered with RBI																		0
																				0
	(c)	Employee Trusts																		0
																				0
	(d)	Overseas Depositories (holding DRs) (balancing figure)																		0
																				0
	(e)	Any Other (Specify)																		0
		NR (Repax & Non Repax)																		0
		Other Less than 1%		3	317	0		317	0.01	0	0.01	0	0	0	NA	NA	NA	NA		338
		OCBs's																		0
		TRUST																		0
		Hindu Undivided Family																		0
		Other Less than 1%		52	16187	0		16187	0.54	0	0.54	0	0	0	NA	NA	NA	NA		16187
		Cleaving Member																		0
		Other Less than 1%		8	1593	0		1593	0.05	0	0.05	0	0	0	NA	NA	NA	NA		1593
		Other Body Corporates																		0
		SHAURYA ORGANICS PVT. LTD	AAACB31382C	1	134352	0		134352	4.45	0	4.45	0	0	0	NA	NA	NA	NA		134352
		MIRINA OIL AND GAS SERVICES PVT. L	AAFCM2219K	1	134352	0		134352	4.45	0	4.45	0	0	0	NA	NA	NA	NA		134352
		ADVANCED ENERGY RESOURCES & MANAGEMENT SYSTEMS PVT. LTD	AACCB7789J	1	45792	0		45792	1.52	0	1.52	0	0	0	NA	NA	NA	NA		45792
		SURYAJA INFRASTRUCTURE PVT. LTD.	AANCB1541B	1	134352	0		134352	4.45	0	4.45	0	0	0	NA	NA	NA	NA		134352
		Other Less than 1%		128	99344	0		99344	3.31	0	3.31	0	0	0	NA	NA	NA	NA		97099
		Market Makers																		0
		Employee																		0
		Other Directors																		0



Sub Total (B) [3]		7540	1934758	0	0	1534758	64.09	0	0	0	0	0	0	0
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		7541	1934853	0	0	1534853	64.09	0	0	0	0	0	0	1767265
														0

Details of the shareholder(s) acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- 1) PAN would not be displayed on website of Stock Exchange[s].
- 2) The above format needs to be disclosed along with the name of following persons:
Institutions/Non Institutions holding more than 1% of total number of shares.
- 3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholders

Category & Name of the shareholders [1]	PAN [1]	No. of shareholders [10]	No. of fully paid up equity shares held [IV]	Partly paid-up equity shares held [V]	No. of shares underlying Depository Receipts [VI]	Shareholding % calculated as per SEBI, 1957 As a % of (A+B+C2) [VII]	Number of Voting Rights held in each class of securities [IX]	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) [X]	No. of Shares pledged or otherwise encumbered [XII]	Number of Locked-in shares [XIII]	Number of equity shares held in dematerialized form [XIV]	Number of Voting Rights held in each class of securities [IX]	Total as a % of Total Voting rights [X]	No. of Shares held [Not applicable] [e]	As a % of total Shares held (Not applicable) [d]	(Not Applicable)	
1	Custodian/DR Holder																
(a)	Name of DR Holder [if available]																
(i)	Name 1:																
(ii)	Name 2:																
2	Employee Benefit Trust (under SEBI [Share based Employee Benefit] Regulations, 2014)																
	Name																
	Total Non-Promoter- Non Public Shareholding [C= (C1)+(C2)]																

Note:

(1) PAN would not be displayed on website of Stock Exchange[s].

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available



LESTH INDUSTRIES LTD.
AHMEDABAD

